

Investment Advisory Contract

This Contract is made between and by Brycast Financial Planning, LLC (Brycast) and _____ (Client).

This Contract is for (check appropriate box) Comprehensive Financial Plan
 Partial Financial Plan

Description of Service to be provided _____

1. The Client agrees to discuss with the Brycast the needs and goals of the Client. The Client agrees to provide current and accurate information to Brycast concerning the Client's income, expenses, investments, insurance, income tax situation, retirement plan, and estate plan. The Client agrees to inform Brycast, in writing, of any material changes in the Client's financial situation, needs and goals.
2. The Client agrees to permit Brycast to consult with and obtain information concerning the Client from the Client's accountant, attorney, and other advisors. The Advisor will not be required to verify any information obtained from the Client or the Client's accountant, attorney, or other advisors.
3. Brycast, and/or its associated persons, will analyze the Client's current financial situation, using information provided by the Client.
4. Based upon the Client's stated goals, risks and restrictions, Brycast will make recommendations to the Client. These recommendations will be written and discussed between the Client and Brycast. Based up the results of this discussion, Brycast will either leave the recommendations unchanged or modify the recommendations.
5. All information supplied to Brycast by the Client or the Client's advisors, and all information and recommendations supplied by Brycast to the Client will be confidential and will not be disclosed to third parties except as agreed in writing or except as required by law.
6. The Client will have no obligation to accept any recommendation made by Brycast. The Client will retain sole control and authority over the assets of the Client and will be entitled to determine, in the sole discretion of the Client, whether to accept, reject or implement any or all recommendations made by Brycast.
7. The Client acknowledges that Brycast obtains information from a wide variety of publicly available sources, such as Reuters, Morningstar, etc. Brycast has no sources and does not claim to have sources of inside information. The recommendations made by Brycast are based upon the professional judgment of Brycast and its individual associated persons. Neither Brycast nor its individual associated persons guarantees the results of any recommendations.

8. Brycast and its associated persons are not qualified to and will not render any legal or accounting advice. If applicable, the Client is encouraged to discuss Brycast's recommendations with the Client's attorney and accountant.

9. Brycast will not monitor any financial plans or investments of the Client after the financial plan is accepted by the client or investments have been made. If Brycast makes a recommendation which the Client implements, it will be the responsibility of the Client to decide whether the investment should be maintained or changed in light of circumstances existing after the investment has been made.

10. Either Brycast or its associated persons may have an investment position in securities, which are the subject of recommendations by Brycast.

11. This Contract may be amended by a written document signed by the Client and the Advisor.

12. The Client will pay to Brycast the fee described in the following "Fee Schedule" table.

Table: Fee Schedule

| Description | Hourly Rate | Minimum Fee | Maximum Fee | Other |
|------------------------------|--|--------------------|--------------------|---|
| Investment Advice | \$150 | 0 | | Initial 1 hour consult is free. |
| Partial Financial Plan | \$150 | 0 | | Initial 1 hour consult is free. |
| Comprehensive Financial Plan | \$150 1 st 4 hours; \$125 thereafter | \$600 | \$3000 | An entire cost estimate will be provided prior to starting the plan |
| Income Tax Preparation | \$100 | \$75 | | Includes Electronic Filing |

13. The contract may be cancelled by the client within 5 days, with written notice. However, the client is responsible for all fees earned as of the date the notice of termination was received. The first 4 hours are billed at the rate of \$150 per hour. After 4 hours, the hourly rate decreases to \$125. The fee total maximum is \$3000. If a client cancels the contract within the first 4 billing hours, the client is refunded the difference of \$600 minus the number of hours billed at the \$150 per hour rate. If a client cancels the contract after the first 4 billing hours, he is responsible for the number of billing hours up to 4, at the rate of \$150 per hour, plus the number of hours over 4 hours at the rate of \$125 per hour.

14. This Contract will be construed pursuant to the laws of the State of Texas.

15. "Client acknowledges receipt of Part II of Form ADV; a disclosure statement containing the equivalent information; or a disclosure statement containing at least the information required by Schedule H of Form ADV, if the client is entering into a wrap fee program sponsored by the investment adviser. If the appropriate disclosure statement was not delivered to the client at least 48 hours prior to the client entering into any written or oral advisory contract with this investment adviser, then the client has the right to terminate the contract without penalty within five business days after entering into the contract. For the purposes of this provision, a contract is considered entered into when all parties to the contract have signed the contract, or, in the case of an oral contract, otherwise signified their acceptance, any other provisions of this contract notwithstanding."

16. This Contract may be terminated by either the Advisor or the Client upon five (5) days written notice. In the event that the Client terminates the Contract, the Client will be responsible for all fees earned as of the date the notice of termination was received.

17. This advisory contract cannot be assigned by Brycast without the Client's written prior consent.

CLIENT SIGNATURE: _____ DATE: _____

CLIENT SIGNATURE: _____ DATE: _____

Brycast Financial Planning, LLC, By: _____ TITLE: _____

Brycast

Financial Planning, LLC

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